

Govern first, then automate.

Dartmouth Advisory Partners builds the compiler that turns institutional policy into executable governance, and serves as the fractional AI partner to investment management firms: asset managers, OCIOs, pensions, insurers, and family offices. One premise carries everything we do: never run AI you cannot evidence.

THE GAP

In Mercer's 2026 survey of 131 asset managers, 55 percent already run AI inside at least one investment process and another 27 percent are piloting. Grant Thornton, in the same season, found 78 percent of firms lack confidence they could pass an independent AI governance audit within 90 days. Most institutions now operate AI they could not evidence to a board, a client, or an examiner. The distance between those numbers is operational risk. Closing it is the work.

THE FIRM

DAP is a Toronto institutional advisory firm, founder led, built around one idea: governance, properly understood, is software. We compile written policy (investment policy statements, mandates, compliance manuals) into live, enforceable rules with a sealed, tamper-evident record of every decision. Language models may author and compile; they never make the enforcement decision. Every automated process runs in shadow before it is trusted, and the customer owns every compiled artifact, in open formats, in perpetuity.

THE OFFERING · FRACTIONAL AI PARTNER

A standing seat at your operating table: the senior, accountable owner of your AI agenda, embedded at partner level and on demand, carrying the work from question to running system and then handing the capability to you. Four movements:

01	02	03	04
Assess	Govern	Build and run	Transfer
Where AI belongs, and where it does not. A fixed-scope assessment: what an examiner would find today, which workflows carry the best return against the least risk.	Policy compiled into the gate that decides what runs, what escalates, and to whom. Governance is the first deliverable, not a retrofit.	Governed workflows built and operated inside your declared boundary, shipping with tests, evidence, and a shadow period before anything enforces.	The compiled representation, audit history, and configuration are yours. The relationship is designed to leave you owning a capability you understand.

Engagements open with the readiness assessment and run on a weekly cadence. We hold a small number of partner seats at a time, by design.

WHY THIS FIRM

We run our own operation the way we ask you to run yours. The runtime behind the practice carries a four-figure test suite, cryptographic attestation with independent signing, trusted timestamps, and offline verification, and we filed the first attestation under the AA-1 open disclosure standard on our own systems. We publish no client logos, by design: the receipts are the argument.

<code>begin</code>	an unbilled scope session: bring a real problem, we work it against your actual stack for one hour, no pitch
<code>contact</code>	bsibeth@dap.solutions · info@dap.solutions
<code>detail</code>	dap.solutions/fractional-ai-partner
<code>owner</code>	Brendan Sibeth, founder and managing partner · Toronto
Govern first, then automate. Never ship what you cannot evidence.	